SEMIANNUAL REPORT OF PAYMENTS ACCEPTED FROM A NON-FEDERAL SOURCE

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REPORTING DEPARTMENT OR AGENCY
United States Patent and Trademark Office

REPORTING PERIOD
X **April 1, 2023 - September 30, 2023**
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NEGATIVE REPORT

TRAVELER (Name/Title)	EVENT DESCRIPTION/SPONSOR/DATES	LOCATION AND TRAVEL DATES	BENEFITS ACCEPTED SOURCE	DESCRIPTION	CHECK	IN-KIND	AMOUNT
NAME	DESCRIPTION	LOCATION		Hotel		X	147.87
Jacqueline Bonilla	Speaker at Conference	Iselin, NJ	Joint Patent Practice Continuing Legal Education	Train Transportation	X		232.00
TITLE	SPONSOR	DATES		MI&E			
Deputy Chief Administrative Patent Judge	Joint Patent Practice Continuing Legal Education	06/14/2022-06/15/2022		Registration Fee			
	DATES:			Ground Transportation			
	06/15/2022			Meals			
NAME	DESCRIPTION	LOCATION		Hotel		X	292.31
Robin Evans	Speaker at Conference	Chicago, IL	American Conference Institute, Inc.	Air Transportation	X		257.21
TITLE	SPONSOR	DATES		Meals			
Deputy Commissioner for Patents	American Conference Institute, Inc.	09/20/2022-09/21/2022		Registration Fee			
	DATES:			Ground Transportation	X		165.25
	09/21/2022			Parking			
NAME	DESCRIPTION	LOCATION		Hotel	X		201.98
Jerry Lorengo	Speaker at Conference	Westminster, CO	Continuing Legal Education in Colorado, Inc	Air Transportation	X		500.00
TITLE	SPONSOR	DATES		MI&E			
Assistant Commissioner Patents	Continuing Legal Education in Colorado, Inc	06/01/2022-06/03/2022		Ground Transportation			
	DATES:			Fuel for Rental Car			
	06/02/2022-06/03/2022						
NAME	DESCRIPTION	LOCATION		Lodging		X	1,246.44
Scott Boalick	Conference Participant	Amsterdam, Netherlands	Federal Circuit Bar Association	Air Transportation		X	9,325.17
TITLE	SPONSOR	DATES		Meals			
Chief Administrative Patent Judge	Federal Circuit Bar Association	10/15/2022-10/20/2022		Ground Transportation	X		117.52
	DATES:			Registration Fee			
	10/16/2022-10/19/2022			Miscellaneous			
NAME	DESCRIPTION	LOCATION		Hotel	X		153.23
Dr. Damian Porcari	Speaker at Conference	Sturgeon Bay, WI	State Bar of Wisconsin	Air Transportation	X		652.19
TITLE	SPONSOR	DATES		Lodging and Meals			
Regional Director, Midwest Regional Office	State Bar of Wisconsin	08/11/2022-08/12/2022		Registration Fee			
	DATES:			Ground Transportation			
	08/12/2022			Meals			
NAME	DESCRIPTION	LOCATION		Hotel			
Jennifer Elgin	Speaker at Conference	Chicago, IL	Intellectual Property Law Association	Air Transportation	X		959.20
TITLE	SPONSOR	DATES		Registration Fee			
Attorney	Intellectual Property Law Association	11/02/2022-11/04/2022		Meals			
	DATES:			Parking			
	11/03/2022			Ground Transportation	X		40.80
NAME	DESCRIPTION	LOCATION		Hotel	X		201.38
Nelson Yang	Speaker at Conference	Westminster, CO	Continuing Legal Education in Colorado, Inc	Air Transportation	X		500.00
TITLE	SPONSOR	DATES		Meals			
Senior Advisor, Office of International Patent Business Solutions	Continuing Legal Education in Colorado, Inc	06/01/2022-06/03/2022		Ground Transportation			
	DATES:			Tolls and Parking			
	06/02/2022-06/03/2022			Terminal Expenses			

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NAME	DESCRIPTION	LOCATION		Hotel			
Monica Lateef	Speaker at Conference	Sea Island, GA	Federal Circuit Bar Association	Air Transportation	X		367.20
TITLE	SPONSOR	DATES		Meals			
Associate Solicitor	Federal Circuit Bar Association	06/15/2022-06/18/2022		Ground Transportation			
	DATES:			Tolls and Parking			
	06/15/2022-06/18/2022			Terminal Expenses			
NAME	DESCRIPTION	LOCATION		Lodging		X	346.61
Michelle Ankenbrand	Speaker at Conference	New York, NY	American Conference Institute, Inc.	Train Transportation	X		168.61
TITLE	SPONSOR	DATES		Meals			
Senior Lead Patent Judge	American Conference Institute, Inc.	04/26/2022-04/27/2022		Registration Fee			
	DATES:			Ground Transportation			
	04/26/2022-04/27/2022			Miscellaneous			
NAME	DESCRIPTION	LOCATION		Lodging	X		436.00
Dr. Damian Porcari	Speaker at Conference	Des Moines, IA	Iowa Intellectual Property Law Assoc.	Air Transportation	X		85.27
TITLE	SPONSOR	DATES		Meals			
Regional Director, Midwest	Iowa Intellectual Property Law Assoc.	10/31/2022-11/04/2022		Ground Transportation			
Regional Office	DATES:			Mileage			
	11/03/2022-11/04/2022			Miscellaneous			
NAME	DESCRIPTION	LOCATION		Lodging	X		122.00
Robin Evans	Speaker at Conference	Houston, TX	State Bar of Texas	Air Transportation	X		757.79
TITLE	SPONSOR	DATES		Meals			
Deputy Commissioner for Patents	State Bar of Texas	02/22/2023-02/24/2023		Registration Fee			
	DATES:			Ground Transportation	X		97.72
	02/22/2023-02/24/2023			Miscellaneous			
NAME	DESCRIPTION	LOCATION		Lodging		X	217.79
Dr. Damian Porcari	Speaker at Conference	Minneapolis, MN	Minnesota Continuing Legal Education	Air Transportation	X		795.20
TITLE	SPONSOR	DATES		Meals			
Regional Director, Midwest	Minnesota Continuing Legal Education	09/28/2022-09/29/2022		MI&E			
Regional Office	DATES:			Ground Transportation			
	09/28/2022-09/29/2022			Miscellaneous			
NAME	DESCRIPTION	LOCATION		Lodging		X	381.03
Jacqueline Bonilla	Speaker at Conference	New York, NY	American Conference Institute, Inc.	Train Transportation	X		221.17
TITLE	SPONSOR	DATES		Meals			
Deputy Chief Administrative Patent	American Conference Institute, Inc.	06/01/2022-06/02/2022		Registration Fee			
Judge	DATES:			Ground Transportation	X		64.08
	06/01/2022-06/02/2022			Parking	X		26.83
NAME	DESCRIPTION	LOCATION		Lodging		X	595.38
Tariq Hafiz	Speaker at Conference	Lake Tahoe, CA	IP Law Management Institute	Air Transportation			
TITLE	SPONSOR	DATES		MI&E			
Director, Technology Center 3600	IP Law Management Institute	11/06/2022-11/08/2022		Registration Fee			
	DATES:			Ground Transportation			
	11/06/2022-11/08/2022			Meals			
NAME	DESCRIPTION	LOCATION		Lodging		X	346.61
Jacqueline Bonilla	Speaker at Conference	New York, NY	American Conference Institute, Inc.	Train Transportation	X		209.12
TITLE	SPONSOR	DATES		Meals			
Deputy Chief Administrative Patent	American Conference Institute, Inc.	04/26/2022-04/27/2022		Registration Fee		X	1,595.00
Judge	DATES:			Ground Transportation	X		0.63
	04/26/2022-04/27/2022			Baggage Fee			

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NAME	DESCRIPTION	LOCATION		Lodging		X	1,866.16
Scott Boalick	Speaker at Conference	Sea Island, GA	Federal Circuit Bar Association	Air Transportation	X		802.88
TITLE	SPONSOR	DATES		MI&E			
Chief Administrative Patent Judge	Federal Circuit Bar Association	06/14/2022-06/18/2022		Fuel for Rental Car	X		2.28
	DATES:			Ground Transportation	X		330.24
	06/15/2022-06/18/2022			Registration Fee		X	895.00
NAME	DESCRIPTION	LOCATION		Lodging	X		201.98
Nestor Ramirez	Speaker at Conference	Westminster, CO	Continuing Legal Education in Colorado, Inc	Air Transportation	X		500.00
TITLE	SPONSOR	DATES		MI&E			
Director, Technology Center 2400	Continuing Legal Education in Colorado, Inc	06/01/2022-06/03/2022		Registration Fee			
	DATES:			Ground Transportation			
	06/02/2022-06/03/2022			Miscellaneous			
NAME	DESCRIPTION	LOCATION		Lodging	X		347.31
Andrew Hirshfeld	Speaker at Conference	Coral Gables, FL	The Florida Bar	Air Transportation	X		239.19
TITLE	SPONSOR	DATES		Meals			
Acting Director of the USPTO	The Florida Bar	04/28/2022-04/29/2022		Registration Fee			
	DATES:			Ground Transportation	X		45.15
	04/28/2022-04/29/2022			Miscellaneous			
NAME	DESCRIPTION	LOCATION		Lodging	X		2,174.92
Katherine Vidal	Speaker at Conference	Geneva, Switzerland	World Intellectual Property Organization	Air Transportation		X	8,493.43
TITLE	SPONSOR	DATES		Meals	X		119.08
Director, USPTO	World Intellectual Property Organization	07/16/2022-07/23/2022		Registration Fee			
	DATES:			Ground Transportation			
	07/14/2022-07/22/2022			Miscellaneous			
NAME	DESCRIPTION	LOCATION		Lodging		X	625.58
Valencia Martin Wallace	Speaker at Conference	Los Angeles, CA	Intellectual Property Owner's Association	Air Transportation	X		421.20
TITLE	SPONSOR	DATES		Meals			
Deputy Commissioner Patents	Intellectual Property Owner's Association	09/18/2022-09/20/2022		Registration Fee		X	750.00
	DATES:			Ground Transportation			
	09/18/2022-09/20/2022			Parking			
NAME	DESCRIPTION	LOCATION		Lodging		X	695.18
Richard Seidel	Speaker at Conference	Los Angeles, CA	International Property Owner's Association	Air Transportation	X		723.20
TITLE	SPONSOR	DATES		Meals			
Deputy Commissioner for Patents	International Property Owner's Association	09/18/2022-09/20/2022		Registration Fee			
	DATES:			Ground Transportation			
	09/18/2022-09/20/2022			Miscellaneous			
NAME	DESCRIPTION	LOCATION		Lodging	X		258.65
Tariq Hafiz	Speaker at Conference	Dana Point, CA	California Lawyer's Association	Air Transportation	X		500.00
TITLE	SPONSOR	DATES		Meals			
Director, Technology Center 3600	California Lawyer's Association	11/04/2022-11/06/2022		Registration Fee			
	DATES:			Ground Transportation			
	11/04/2022-11/06/2022			Miscellaneous			
NAME	DESCRIPTION	LOCATION		Lodging	X		300.00
Don Watson	Conference Attendee	Dallas, TX	IQPC Exchange, LLC	Air Transportation			
TITLE	SPONSOR	DATES		Meals			
Cybersecurity Director	IQPC Exchange, LLC	09/17/2022-09/24/2022		Registration Fee		X	1,799.99
	DATES:			Ground Transportation			
	09/18/2022-09/20/2022			Miscellaneous			

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NAME	DESCRIPTION	LOCATION		Lodging	X		293.81
Gerard Rogers	Speaker at Conference	New York, NY	Emily & John Hansen IP Law Institute @ Fordham Law School	Train Transportation	X		524.45
TITLE	SPONSOR	DATES		Meals	X		45.55
Chief Administrative Judge	Emily & John Hansen IP Law Institute @ Fordham Law School	04/13/2023-04/14/2023		Registration Fee			
Trademark Trial and Appeals	DATES:			Ground Transportation			
Board	04/13/2023			Miscellaneous			
NAME	DESCRIPTION	LOCATION		Lodging		X	346.61
Michelle Ankenbrand	Speaker at Conference	New York, NY	American Conference Institute	Train Transportation	X		168.61
TITLE	SPONSOR	DATES		Meals			
Senior Lead Patent Judge	American Conference Institute	04/26/2022-04/27/2022		Registration Fee			
	DATES:			Ground Transportation			
	04/26/2022-04/27/2022			Miscellaneous			
NAME	DESCRIPTION	LOCATION		Lodging	X		460.20
Cindy Greenbaum	Speaker at Conference	Chicago, IL	Intellectual Property Law Association	Air Transportation	X		272.20
TITLE	SPONSOR	DATES		Meals			
Judge, Trademark Trial and	Intellectual Property Law Association	11/02/2022-11/06/2022		Registration Fee			
Appeal Board	DATES:			Ground Transportation	X		189.69
	11/3/2022			Miscellaneous			
NAME	DESCRIPTION	LOCATION		Lodging		X	508.40
Melissa Haapala	Speaker at Conference	Alexandria, VA	University of Texas Law School	Air Transportation		X	257.96
TITLE	SPONSOR	DATES		Meals			
Acting Deputy Chief	University of Texas Law School	03/22/2023-03/24/2023		Baggage Fee	X		116.00
Administrative Patent Judge	DATES:			Ground Transportation			
	03/23/2023			Seat Assigment	X		65.80
NAME	DESCRIPTION	LOCATION		Lodging		X	757.06
Scott Boalick	Speaker at Conference	San Francisco, CA	Practising Law Institute	Air Transportation	X		788.80
TITLE	SPONSOR	DATES		Meals			
Chief Administrative Patent	Practising Law Institute	04/26/2023-04/28/2023		Registration Fee			
Judge	DATES:			Ground Transportation			
	04/27/2023-04/28/2023			Miscellaneous			
NAME	DESCRIPTION	LOCATION		Lodging		X	974.53
Bina Patel	Conference Co-Chair	Seattle, WA	International Ombudsman Association	Air Transportation	X		544.96
TITLE	SPONSOR	DATES		Meals			
Senior Associate Ombudsman	International Ombudsman Association	04/01/2023-04/06/2023		Registration Fee			
	DATES:			Ground Transportation	X		49.02
	04/03/2023-04/05/2023			Baggage Fee	X		60.00
NAME	DESCRIPTION	LOCATION		Lodging		X	313.25
Michelle Ankenbrand	Conference Participant	Boston, MA	American Conference Institute	Air Transportation	X		354.20
TITLE	SPONSOR	DATES		Meals			
Senior Lead Patent Judge	American Conference Institute	06/28/2022-06/30/2022		Registration Fee			
	DATES:			Ground Transportation			
	06/28/2022-06/29/2022			Miscellaneous			
NAME	DESCRIPTION	LOCATION		Lodging			
Christen English	Speaker at Conference	New York, NY	Practising Law Institute	Train Transportation	X		255.67
TITLE	SPONSOR	DATES		Meals			
Trademark Trial and Appeal Board	Practising Law Institute	03/08/2023		Registration Fee			
Judge	DATES:			Ground Transportation	X		10.50
	03/08/2023			Miscellaneous			

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NAME	DESCRIPTION	LOCATION		Lodging			
Jonathan Hudis	Speaker at Conference	New York, NY	Practising Law Institute	Train Transportation	X		255.67
TITLE	SPONSOR	DATES		Meals			
Trademark Trial and Appeal Board	Practising Law Institute	03/08/2023		Registration Fee			
Judge	DATES:			Ground Transportation	X		37.38
	03/08/2023			Miscellaneous			
NAME	DESCRIPTION	LOCATION		Lodging	X		2,375.11
Shirin Bidel-Niyat	Conference Participant	Geneva, Switzerland	World Intellectual Property Organization	Air Transportation		X	8,217.19
TITLE	SPONSOR	DATES		Meals	X		323.95
Chief of Staff	World Intellectual Property Organization	07/04/2023-07/11/2023		Registration Fee			
	DATES:			Ground Transportation			
	07/04/2023-07/14/2023			Miscellaneous			
NAME	DESCRIPTION	LOCATION		Lodging		X	408.00
Nicholas Jensen	Speaker at Conference	Fontana-on-Geneva Lake, WI	State Bar of Wisconsin	Air Transportation	X		469.80
TITLE	SPONSOR	DATES		Meals			
Supervisory Patent Examiner	State Bar of Wisconsin	07/19/2023-07/21/2023		Registration Fee			
Trainer	DATES:			Ground Transportation	X		178.32
	07/20/2023-07/21/2023			Miscellaneous			
NAME	DESCRIPTION	LOCATION		Lodging			
			0	Air Transportation			
TITLE	SPONSOR	DATES		Meals			
		##		Registration Fee			
	DATES:			Ground Transportation			
				Miscellaneous			
NAME	DESCRIPTION	LOCATION		Lodging			
			0	Air Transportation			
TITLE	SPONSOR	DATES		Meals			
				Registration Fee			
	DATES:			Ground Transportation			
				Miscellaneous			
NAME	DESCRIPTION	LOCATION		Lodging			
			0	Air Transportation			
TITLE	SPONSOR	DATES		MI&E			
		##		Registration Fee			
	DATES:			Ground Transportation			
				Miscellaneous			
NAME	DESCRIPTION	LOCATION		Lodging			
				Air Transportation			
TITLE	SPONSOR	DATES		MI&E			
				Registration Fee			
	DATES:			Ground Transportation			
				Baggage Fee			
NAME	DESCRIPTION	LOCATION		Lodging			
			0	Air Transportation			
TITLE	SPONSOR	DATES		Meals			
		##		Registration Fee			
	DATES:			Ground Transportation			
				Miscellaneous			